

IWP Miami Meeting

Date: Wednesday, March 22nd 2017
Venue: Morton's Steakhouse
1200 Brickell Av., Miami, FL 33131
Time: 11:00 a.m. - 4:30 p.m.
RSVP: Felipe Ruiz, feliperuiziwp@me.com

Event Sponsor

DOMINION

Event Organiser



International Wealth Planners

Schedule

- 11:00 a.m. Registration at Morton's Steakhouse, 1200 Brickell Av., Miami, FL
- 11:15 a.m. Introduction of speakers and topics
- 11:20 a.m. **You've never seen penalties like these!** *Nosy IRS international reporting forms apply to non-US persons...failure to file can be very costly - Harold (Gus) Fletcher, Sanchez-Medina, Gonzales, Quesada, Lage (SMGQLaw), Coral Gables, FL*
- 12:20 p.m. **Considerations when a foreign national acquires US real estate** - Fuad S. Saba, Partner, and Chuck F. Schultz, Partner, FGMK LLC, Chicago
- 1:15 p.m. Private Lunch for Attendees at Morton's Steakhouse
- 2:00 p.m. **Wealth planning strategies through use of foreign pensions** - Jim Cassidy, Managing Director, DOMINION, New York
- 3:00 p.m. Coffee break
- 3:20 p.m. **Panel discussion on current trends and future opportunities in wealth planning** - Edgar Fernandez, EFA Consultants Corp, FL and Perry Lerner, Chairman and CEO Crown Global, New York, NY
- 4:30 p.m. End of meeting