

INTERNATIONAL WEALTH PLANNERS

NEW YORK MEETING

Date: Tuesday, November 27th 2012
Time: 11:00 am - 5:30 pm
Venue: Montebello, 120 E. 56th Street, New York, NY
Moderator: Richard Kemp, richardwkemp@aol.com
RSVP: feliperuiziwp@me.com

Sponsors



Organiser



International Wealth Planners

Schedule

- 11:00 am **Registration** at Montebello, 120 E. 56th St., New York, NY
- 11:30 am - 12:30 pm **Inbound Planning to the United States** - from the perspective of a US immigration lawyer advising foreign nationals - **Anastasia Tonello**, Laura Devine Attorneys LLC, anastasia.tonello@lauradevine.com
- 12:45pm - 1:45pm **Lunch** - Montebello Restaurant, Private Room
- 2:00 pm - 3:00 pm **Inbound Tax Planning to the United States** - a discussion on pre-immigration tax planning - **David Roberts**, WTAS LLC, david.roberts@wtas.com
- 3:15 pm - 4:15 pm - **US Tax Planning in the Uncertain Rate Environment for 2013** - **Mark Leeds**, Greenberg Traurig LLP, LeedsM@gtlaw.com
- 4:20 pm - 5:20 pm **The Devil is in the Detail** - a discussion about IRS tax forms from the perspective of US persons who are beneficiaries of foreign trusts - **Tony Panebianco**, Montrose Accounting Company apanebianco@montroseaccounting.com